FTH STRATEGIC HOLDINGS · PARADISE PEAK X DIGNITY GOLD · CASE-UNY-PP-2026-001

PRE-ISSUANCE · DILIGENCE GATE

Master Signature Checklist & Funding Flow

CASE-UNY-PP-2026-001 · Six-Party Execution Gate

Paradise Peak × FTH Strategic Holdings × Dignity Gold

Master Signature Checklist & Funding Execution Flow (`CASE-UNY-PP-2026-001`)

Mode: Pre-Issuance · Diligence Gate · Direct FTH In-House Technology Architecture
Direct Lead: Sravan K. Vellanki — Chairman & CEO, FTH Strategic Holdings / FTH Trading, LLC (`fthco.com`)
In-House Execution: FTH Trading × UnyKorn Technology (`fth-hq.unykorn.ai` , isolated from `hq.unykorn.ai`)

1. The Rule of Order (Do Not Skip Gates)

Nothing touches mainnet, an SEC exemption filing, or investor wire instructions until **Gates 1 through 4** are executed in sequence. Every signed artifact is SHA-256 hashed, logged on UnyKorn Record Chain (`37332`), and anchored into XRPL Case Docket `CASE-UNY-PP-2026-001` .

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[GATE 1: Title & Energy Lock] --> [GATE 2: Legacy Ring-Fence & Key Fix] --> [GATE 3: 2026 S-K 1300 & SEC] --> [GATE 4: Funded
 Ward Title + 60 MW LOA          Stephen 0x2F610E -> 2-of-3 MPC          Aug 2026 Assays + S-K 1300      Tranche A: Tailings
 2026 BLM / Nye Good Standing    Corp Control Resolution + PPM List      Reg D 506(c) / Reg S via BD     Tranche B: Vaulted G
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2. Six-Party "Sign Here" Execution Matrix

#	Counterparty & Signer	Exact Document to Sign	Why It Unlocks Funding / Compliance	Blocking Gate	Status
1A	**FTH Trading, LLC / Future Tech Holdings** (`Sravan K. Vellanki` , `sravan.vellanki@fthco.com`)	**FTH Trading Direct In-House Operating Charter** (deploys UnyKorn tech stack directly inside FTH Trading — zero intermediary vendor contract needed)	Aligns Kevan/UnyKorn tech directly inside FTH Trading as Sravan's execution arm; clarifies FTH = capital, mining, power & tech (not a broker-dealer).	Gate 1	**INTERNAL FTH ALIGNED**
1B	**FTH Strategic Holdings** (`Sravan K. Vellanki`) + Counsel	Ring-Fenced Paradise Peak Production SPV / Mineral-Stream & Offtake Term Sheet	Isolates Sravan's new financing vehicle cleanly from 2018 `DIG / Dignity Corp` legacy disputes and Koek-style conversion claims.	Gate 1	**READY TO SIGN**
1C	**FTH Trading, LLC** (`Sravan K. Vellanki` + `Wali Roashan` as 2-of-3 Officers)	XRPL Case Docket Mandate (`CASE-UNY-PP-2026-001`) + Audited EVM `FTHGoldSeries` (`FTH-PP2026`) Series Authorization	Governs 2-of-3 officer mint sign-off, immutable `ATTESTOR` separation, and milestone `EscrowCreate` funding releases.	Gate 3	**READY TO SIGN**
2A	**Dignity Corp / Dignity Gold LLC** (`Stephen Braverman` , `sbraverman@dignitymg.com`)	**Key-Off-Laptop Migration & 2-of-3 MPC Custody Authorization** (`0x2F610E3911574b936CEa704354158bf21bA62c3B` + ProxyAdmin `0x7480A3b12706E29335617F9CC164DFa95A2D7DF5`)	Eliminates single-laptop MetaMask failure (`<0.08 ETH` gas starvation) without forfeiting Stephen's freeze/recovery seat.	Gate 2	**SIGN IMMEDIATELY**

#	Counterparty & Signer	Exact Document to Sign	Why It Unlocks Funding / Compliance	Blocking Gate	Status
2B	**Dignity Corp / Dignity Gold LLC** (`Stephen Braverman`)	Executed 2020–2022 **PPM Subscriber Master Register** + On-Chain Freeze Allocation Schedule	Separates genuine Reg D / Reg S subscribers (`683.4M` bucket reconciliation) from offshore CEX wash bots (`Coinstore` / `Azbit`).	Gate 2	**REQUIRED**
2C	**Dignity Gold LLC** (`Stephen Braverman`)	Canonical 4-Row Transparency & CoinGecko / CoinMarketCap Packet	Un-blanks CoinGecko cap, locks `1.3B` Frozen Legacy `DIG` as non-circulating, and disavows BSC/Base/AVAX clone contracts.	Gate 2	**READY TO FILE**
3A	**Dignity Gold Board & Corp Control** (`David Weild IV` , `Daniel Sweet` , `Gary Levi` , `William B. Heyn`)	**Dignity Corp Corporate Control Resolution** (Authority to Pause `0x394D14...` + 1.3B Legacy Escrow Ring-Fence)	Resolves `"corporate control currently in review"` disclosure blocking every institutional bank and SEC counsel sign-off.	Gate 2	**CRITICAL BLOCKER**
3B	**Dignity Gold Board + Tritaurian Capital** (`William B. Heyn` , FINRA CRD `#45500`)	Legacy `DIG` / `DIGau` Holder Resolution Policy (Voluntary Cash Buyback vs. KYC Opt-In V2 Exchange) + Tritaurian Status Letter	Defines clear, counsel-approved exit path for existing ~3,022 V1 holders financed solely out of post-production net proceeds.	Gate 2	**COUNSEL REVIEW**
4A	**Ward Enterprises, Inc. / Current Fee & BLM Titleholder**	**2026 Mineral Title, Patented Land (`611.29 ac`), 26 BLM Claims (`535 ac`) & Mill Assignment / JV into SPV** + Current 2026 BLM MLRS & Nye County Tax Receipts	Refreshes 2019 title data in NI 43-101 Section 4.1; legally transfers mineral/tailings/mill rights to back Sravan's offering.	Gate 1	**CRITICAL BLOCKER**
4B	**Paradise Peak Site Owner / Utility Customer of Record**	**60 MW Power Infrastructure Assignment, NV Energy Tariff / Interconnection Release & Utility LOA** (naming `Unykorn Energy LLC` , Diversegy Agent `A10002194`)	Unlocks 12-month interval data, signed 60 MW power contracts, NRS 704B analysis, and `~47.5 MW` surplus monetization.	Gate 1	**SIGN IMMEDIATELY**
5A	**Independent Qualified Person (QP)** & **Global Sion Services** (`Dr. Michael Drozd` , `David Halverson`)	**2019 NI 43-101 -> 2026 SEC S-K 1300 Technical Report Summary Mandate** + Release of Pending **August 2026 Lab Assays**	Required by SEC rules to turn a 2019 report with internal math discrepancies into an actionable bankable securities disclosure.	Gate 3	**ENGAGE NOW**
5B	**Global Sion Services EPCM** (`Dr. Michael Drozd` , `Bruce Ghavidel, PE`)	**Phase 2 Tailings Pond Reclamation Permit** (`<6 months` NDEP fast-track) + **Skid-Mounted ADR Plant** Delivery Schedule	Starts cashflow on `9.78M` tons tailings (`166,209` oz Au / `9.61M` oz Ag) while the 36–40 month full-mill permit runs in parallel.	Gate 3	**STAGE NEXT**

#	Counterparty & Signer	Exact Document to Sign	Why It Unlocks Funding / Compliance	Blocking Gate	Status
6	**Unykorn Energy LLC** (`A10002194` , 80% Split) + **Diversegy / Genie Energy (NYSE: GNE)** (`CJ Peterson`)	**NRS 704B Competitive Power Procurement & 47.5 MW Surplus Powered-Pad Capital Term Sheet**	Turns the `47.5 MW` surplus above the `12.5 MW` mill load into C-PACE / project-financeable hosting NOI to fund site carry and restart.	Gate 1	**READY TO ROUTE**

3. Capital Formation Sequence (How Everything Gets Funded)

1. **Leg 1 — Immediate Cash Engine (Days 1–90): 60 MW Site Power (`Unykorn Energy × Diversegy / Genie Energy`)**
   - Total site electrical position: **`60 MW`** (existing high-voltage transmission line, substation, and switchgear confirmed on site).
   - Full-plant mine load (`NI 43-101 §5.8.2`): **`12.5 MW`** (`13.8 kV` / `4160 / 480 / 220V`).
   - **Monetizable Surplus: `47.5 MW ( 47,500 kW )`** powered-pad headroom + Nevada NRS 704B tariff optimization.
   - **Funding Mechanism:** Utility LOA → 12-month interval telemetry + contract verification → Diversegy/Genie wholesale procurement + C-PACE / tenant infrastructure financing on `~47.5 MW` surplus pads. Funds site carrying costs and Phase 1 assay/permitting without waiting 36–40 months for the main mill.
2. **Leg 2 — Fast-Track Metal Cashflow (Months 1–6): Tailings Reclamation + Skid ADR Plant**
   - **`9,777,000` tons** Proven surface tailings (`173-acre` impoundment, already mined and ground to 66% passing -200 mesh): `166,209` oz Au (`0.017 opt` in 2019; `0.031 opt` in Nov 2020 follow-up borings) + `9,610,791` oz Ag (`0.983 opt`).
   - Reclamation permit cycle: **`<6 months`** (`NI 43-101 §21.0`), pairing with Global Sion Services skid-mounted ADR plant (`first pour ~30 days post-plant arrival` per November 2026 deck).
3. **Leg 3 — SEC-Compliant Securities & Vault-Backed Gold Issuance (Months 3–12+)**
   - **Tranche 1 (Production / Offtake Security):** Sravan raises development/restart capital via **SEC S-K 1300 + Reg D 506(c) / Reg S** PPM through a registered FINRA Broker-Dealer into the **ring-fenced SPV** (`CASE-UNY-PP-2026-001` XRPL milestone escrow releases).
   - **Tranche 2 (Vaulted Bullion Mint):** Only AFTER doré is refined into LBMA-grade bars at a named qualified vault with independent assay verification does **FTHGoldSeries (`FTH-PP2026` / `DIGau-V2` / `Suduk`)** mint 1:1 against **actually vaulted troy ounces**, while `50%` of Dignity Gold net proceeds vault metal and `15%` fund holder dividends / legacy V1 buybacks via `DIG-PROCEEDS` (USDC/USDF).

Prepared by UnyKorn LLC (Non-Custodial Technology & Energy Infrastructure Operator) · Isolated FTH Workspace `CASE-UNY-PP-2026-001` · Pre-Issuance Diligence Pack · Zero External Transmissions Pending Kevan Sign-Off.